



James Mawhinney <james.mawhinney@eleutheragroup.com.au>

Accloud Transaction Reconciliation

1 message

James Mawhinney <james.mawhinney@mayfair101.com>

Fri, Oct 30, 2020 at 3:55 PM

To: Dayle Buckley <Dayle.Buckley@asic.gov.au>, Lisa Saunders <Lisa.Saunders@asic.gov.au>

Cc: Kelly Rodgers <Kelly.Rodgers@asic.gov.au>, Hugh Copley <Hugh.Copley@asic.gov.au>, Michael.Sloan@ashurst.com

Dear Ms Buckley and Ms Saunders,

Please find attached a reconciliation of the Accloud transaction as provided to Ashurst. I am providing this to ASIC as a gesture of good faith and to help clear the air given the many incorrect assertions that have been made relating to this transaction.

If you have any questions or require further information please don't hesitate to contact me.

Sincerely,

James

James Mawhinney*Managing Director | Mayfair 101***Ph (AU):** +61 (3) 9001 0243 | **Mob:** +61 (0) 410 852 368 | **Fax:** +61 (03) 8080 6471**Web:** www.mayfair101.com**Melbourne:** Level 27, 35 Collins Street, Melbourne, Victoria 3000*"Activating opportunities that matter"*

8 attachments**Attachment A - Accloud Worksheet (Andrew Muscara, KPMG).xlsx**

175K

**Attachment C - Asset Purchase Clearing Account.pdf**

66K

**Attachment E - Board Resolution - 101 Investments Ltd, 14 July 2020 (fully executed).pdf**

190K

**Attachment D - Loan Eleuthera Accloud Share Purchase.pdf**

186K

**Attachment B - 20191004_Share Sale Agreement_IPO Wealth No 3 Pty Ltd and 101 Investments_fully executed.pdf**

468K

 **Attachment F - Facility Agreement - Eleuthera Group Pty Ltd and 101 Investments (fully executed).pdf**
386K

 **Attachment G - Annual Operational Review - August 2019.pdf**
512K

 **Letter - Ashurst (James Marshall), Accloud Transaction Reconciliation 2 October 2020.pdf**
290K